

2010-2011 UNIVERSITY OF EVANSVILLE
Early Estimator Form

This service is available to high school seniors only.
The Early Estimator Form will be accepted until January 15, 2010.

The early estimator service for high school seniors allows the University of Evansville to prepare a customized estimate of your financial aid eligibility, several months before your official financial aid award is available.

The Early Estimator Form is **not** an official application for financial aid, nor does our response guarantee that you will receive the assistance indicated. Complete the form using information from your

completed 2008 federal tax return. Use estimated 2009 financial information if you expect it to vary drastically from 2008.

Your official financial aid award will be prepared in the spring of the student's senior year, after the student has been admitted to UE and we have received the results of your 2010-11 Free Application for Federal Student Aid (FAFSA).

PLEASE DO NOT LEAVE ANY LINES BLANK. ENTER "0" IF APPROPRIATE.

STUDENT INFORMATION

Name _____ Social Security Number _____
Last First Middle Initial
Date of Birth _____ Telephone () _____
Address _____
City _____ State _____ Zip Code _____
E-mail Address _____ Date of Graduation from High School _____
Name of High School _____ High School Telephone () _____
High School Class Rank _____ High School Class Size _____ Grade Point Average _____ Point Scale _____
ACT Composite Score _____ Anticipated College Major _____
SAT Scores: Critical Reading _____ Mathematics _____ Writing _____

FOR SCHOLARSHIP PURPOSES

Are you a member of a United Methodist Church? Yes No
Did a parent or grandparent graduate from UE? Yes No
Do you have a brother or sister at UE? Yes No If yes, name _____
Are you completing an International Baccalaureate Diploma? Yes No
Are you a National Merit Semifinalist? Yes No
Race (optional): _____
Indiana Residents: High School Program – Academic Honors Diploma Core 40 Neither
Are you an Indiana Twenty-first Century Scholar? Yes No

HOUSEHOLD INFORMATION

NOTE: If the student's natural parents are divorced, give information about the household and parent with whom the student lives, not about the non-custodial parent. If the custodial parent is remarried, include information about the resident stepparent.

Current marital status of custodial parent giving information on this form
 Single Married Divorced or Separated Widowed
Mother/Stepmother Name _____ Daytime Telephone () _____
Father/Stepfather Name _____ Daytime Telephone () _____

Include as family members the student and everyone who lives in the student's household who will receive at least half of his or her support from the parents for the 2010-11 school year: July 1, 2010 - June 30, 2011.

_____ Number of family members who will live in household during academic year 2010-11 (include parents and student applicant)
_____ Number of family members who will be enrolled in college at least half time during the 2010-11 school year (include yourself, but do *not* include your parents)
_____ Age of the older parent

2010-11 ANTICIPATED UE HOUSING STATUS On Campus With Parents

The most accurate way to complete the Early Estimator Form is by referring to your completed 2008 federal 1040 and W-2 forms. If, however, your 2009 figures will vary significantly from 2008, please try to estimate your 2009 tax information.

My Early Estimator Form is completed by:

- Using actual 2008 federal tax and W-2 information.
- Estimating expected 2009 figures. Please attach an explanation on a separate sheet of paper.

STUDENT FINANCIAL INFORMATION

U.S. income tax form filed for 2008.

- 1040 1040A 1040EZ Did not file

Adjusted Gross Income for 2008. _____
(1040-line 37, 1040A-line 21, 1040EZ-line 4)

Federal income tax paid in 2008. _____
(1040-line 56, 1040A-line 35, 1040EZ-line 11)

Income earned from working in 2008. _____
(from W-2 forms, 1040-lines 7+12+18, 1040A-line 7, or 1040EZ-line 1)

Current balance in cash, _____
savings and checking accounts.

Total of trust funds, stocks, bonds, _____
mutual funds, certificates of deposit, money market funds, UGMA and UTMA accounts, and any other investment or property owned by student.

PARENT FINANCIAL INFORMATION

If natural parents are divorced, include information about the parent with whom the student resides, but not about the non-custodial parent. If the custodial parent is remarried, stepparent information must be included.

U.S. income tax form filed for 2008?

- 1040 1040A 1040EZ Did not file

Adjusted Gross Income for 2008. _____
(1040-line 37, 1040A-line 21, 1040EZ-line 4)

Federal income tax paid in 2008. _____
(1040-line 56, 1040A-line 35, 1040EZ-line 11)

Income earned from working by _____
father/stepfather in 2008. (from W-2 form(s) or on 1040-lines 7+12+18+Box 14 of IRS Schedule K-1, 1040A-line 7, 1040EZ-line 1)

Income earned from working by _____
mother/stepmother in 2008. (from W-2 form(s) or on 1040-lines 7+12+18+Box 14 of IRS Schedule K-1, 1040A-line 7, 1040EZ-line 1)

IRA deductions and payments to self-employed _____
SEP, SIMPLE, and Keogh and other qualified plans from 1040-lines 28+32 or 1040A-line 17

Tax exempt interest income from _____
1040-line 8b or 1040A-line 8b

Untaxed portions of IRA distributions from _____
1040-lines (15a minus 15b) or 1040A-lines (11a-11b); exclude rollovers

Untaxed portions of pensions from IRS form _____
1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b); exclude rollovers

Veterans' noneducation benefits _____

Payments to tax-deferred pension _____
and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 form in boxes 12a through 12d, codes D, E, F, G, H, and S.

Child support received for all _____
children. Do not include foster care or adoption payments.

Housing, food, and other living _____
allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).

Child support paid out to another _____
household in 2008.

Education credits in 2008. _____
(1040-line 50, 1040A-line 31)

Current balance in cash, savings, and _____
checking accounts.

Net worth of investments.

(Net worth means current value minus debt. **Do not include:** non-education IRAs, the home you live in or accumulated retirement and pension savings. **Do include:** mutual funds, trusts, stocks, bonds, securities, money market funds, 529 college tuition savings plans for all children [if owned by parents], Coverdell Savings Accounts, and any property owned that is not the family's primary residence.)

Net worth of business* and/or investment farm.† _____

(Net worth means current value minus debt. **Include:** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment debt means only those debts for which the business or investment farm was used as collateral.)

Return this form to: University of Evansville
Office of Financial Aid
1800 Lincoln Avenue
Evansville, Indiana 47722

*Do not include a family business with 100 or fewer employees.

†Do not include a farm you live on and operate.

Parent's Signature

Date

Student's Signature

Date